ACE EDUTREND LIMITED

Regd. Off : 10178/304A, Ravindra Plaza, Abdul Aziz Road, Karol Bagh, New Delhi -110 005

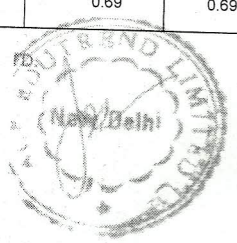
Annexure I to Clause 41

Unaudited Financial Results for the Quarter and for the Year Ended 31/03/2012

PART I

(Rs. In Millions)

Particulars	3 months ended (31.03.2012)	Previous 3 month ended (31.12.2011)	Corresponding 3 months ended in the previous year (31.03.2011)	Year to Date figures for current Period ended (31.03.2012)	Year to Date figures for the previous year ended (31.03.2011)	Previous accounting year ended (31.03.2011)
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
1. Income from operations						
(a) Net Sales/Income from Operations (Net of Excise Duty)	56.53	55.82	70.66	205.17	239.17	239.17
(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total income from operations (net)	**56.53**	**55.82**	**70.66**	**205.17**	**239.17**	**239.17**
2. Expenses						
a. Cost of Material Consumed	0.00	0.00	0.00	0.00	0.00	0.00
b. Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
d. Employee benefits expenses	43.10	43.17	78.35	158.42	202.37	202.27
e. Depreciation and amortization expense	0.00	0.00	25.08	0.00	25.08	25.08
f. Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.00	0.00	0.00	0.00	0.00	0.00
3. Profit / (Loss)from operations before Other income, finance costs and Exceptional Items (1-2)	13.43	12.65	-32.77	46.75	11.72	11.72
4. Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5. Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	13.43	12.65	-32.77	46.75	11.72	11.72
6. Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit / (Loss) from ordinary activities finance costs but before exceptional items (5-6)	13.43	12.65	-32.77	46.75	11.72	11.72
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from ordinary activities before tax (7+8)	13.43	12.65	-32.77	46.75	11.72	11.72
10. Tax expense	0.00	0.00	0.00	0.00	3.66	3.66
11. Net Profit (+)/ Loss (-) from ordinary activities after tax (9+10)	13.43	12.65	-32.77	46.75	8.06	8.06
12. Extraordinary Item (net of tax expense Rs. ____ Lakhs)	0.00	0.00	1.74	0.00	1.74	1.74
13. Net Profit / (Loss) for the period (11 - 12)	13.43	12.65	-34.51	46.75	6.32	6.32
14. Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	13.43	12.65	-34.51	46.75	6.32	6.32
17. Paid-up equity share capital (Face Value of the Share is Rs. 10/- each)	91.61	91.61	91.61	91.61	91.61	91.61
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	6.91	6.91	6.91	6.91	6.91	6.91
19.						
(i) Earnings per share (before extraordinary items) (of Rs ___/- each) (not annualised):						
(a) Basic	1.47	1.38	-3.58	5.10	0.87	0.87
(b) Diluted	1.47	1.38	-3.58	5.10	0.87	0.87
(ii) Earnings per share (after extraordinary items) (of Rs ___/- each) (not annualised):						
(a) Basic	1.47	1.38	-3.77	5.10	0.69	0.69
(b) Diluted	1.47	1.38	-3.77	5.10	0.69	0.69



Unaudited Financial Results for the Quarter and for the Year Ended 31/03/2012						
PART II						
Particulars	3 months ended (31.03.2012)	Previous 3 month ended (31.12.2011)	Corresponding 3 months ended in the previous year (31.03.2011)	Year to Date figures for current Period ended (31.03.2012)	Year to Date figures for the previous year ended (31.03.2011)	Previous accounting year ended (31.03.2011)
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of Shares	87,02,122	87,02,122	87,01,384	87,02,122	87,01,384	87,01,384
- Percentage of Shareholding	94.99	94.99	94.98	94.99	94.98	94.98
2. Promoters and Promoter Group Shareholding **						
a) Pledged / Encumbered						
- Percentage of shares (as a % of the total Shareholding of Promoters and Promoter Group)	0.00	48.84	0.00	48.84	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.02	0.00	0.02	0.00	0.00
b) Non – encumbered						
- Percentage of shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	51.16	100.00	51.16	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	5.01	0.03	5.02	0.03	5.02	5.02

	Particulars	3 months ended (31.03.2012)
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

1. The above results were reviewed by the Audit committee and taken on record by the Board of Director at its meeting held on 14.05.2012 and a limited review of the same has been carried out by the statutory auditors of the Company.
2. The Company is operating in single segment i.e. education having four vertical.
3. Previous period's figures have been regrouped / re-arranged wherever necessary.
4. The Provisions for Tax and Depreciation will be made along with the audited figures.

Date: 14.05.2012
Place: New Delhi.

For **Ace Edutrend Limited**

Director